

## Training Log

Hymans LGPS Online Learning Academy (LOLA) Training on 31 March 2023

The Hymans LGPS Online Learning Academy (LOLA) meets the CIPFA framework, and all members of the Committee and Board have been asked to complete the LOLA training.

### Committee

<b>Module</b>	<b>Intro (1)</b>	<b>Govern. (2)</b>	<b>Admin (3)</b>	<b>Funding (4)</b>	<b>Invest. (5)</b>	<b>Current Issues (6)</b>
Cllr Hunt	Complete	In Progress				
Cllr Condie	Complete	Complete	Complete	Complete	Complete	In Progress
Cllr Dennis						
Cllr Elkins	Complete	In Progress	In Progress	In Progress	In Progress	In Progress
Cllr Jupp						
Mr. Kipling	Complete	Complete	Complete	Complete	Complete	In Progress
Mr Stretton	Complete	Complete	Complete	Complete	Complete	In Progress
Cllr Turley	Complete	Complete	Complete	Complete	Complete	In Progress
Cllr Urquhart	Complete	Complete	Complete	Complete	Complete	In Progress
Mr Wilding	In Progress					

### Board

<b>Module</b>	<b>Intro (1)</b>	<b>Govern. (2)</b>	<b>Admin (3)</b>	<b>Funding (4)</b>	<b>Invest. (5)</b>	<b>Current Issues (6)</b>
Mr Scales	Complete	Complete	Complete	Complete	Complete	In Progress
Ms Caney	Complete	Complete	Complete	Complete	Complete	In Progress
Mr Cohen	Complete	Complete	Complete	Complete	Complete	In Progress
Ms Kadwell	Complete	Complete	Complete	Complete	Complete	In Progress
Ms Martin	Complete	Complete	Complete	Complete	Complete	In Progress
Mr Walton	Complete	Complete	Complete	Complete	Complete	In Progress
Vacant						

### Notes:

1. "Complete" indicates that each subject within the module has been accessed and the assessment has been completed. "In progress" indicates that some or all the materials within the module have been accessed but the assessment is not yet complete. No entry indicates that the materials within the module have not yet been accessed.
2. As Module 6 will be updated regularly it will only show as "In Progress". The most recent update was in June 2022 when the content was extended to include sections on Climate Change and Task Force on Climate-Related Financial Disclosures (TCFD) and an Introduction to Cyber Risk.
3. All members of the Pensions Team have completed all LOLA modules.

## **LGA Fundamentals**

The three sessions (online or in person) provide a scheme overview and covers current issues in relation to administration, investments, and governance of the LGPS.

### Committee

<b>Module</b>	<b>Session 1</b>	<b>Session 2</b>	<b>Session 3</b>
Cllr Hunt		Complete	
Cllr Condie	Complete	Complete	Complete
Cllr Dennis	Complete	Complete	Complete
Cllr Elkins			
Cllr Jupp	Complete	Complete	Complete
Mr. Kipling			
Mr Stretton			
Cllr Turley	Complete	Complete	Complete
Cllr Urquhart			
Mr Wilding	Complete	Complete	Complete

### Board

<b>Module</b>	<b>Session 1</b>	<b>Session 2</b>	<b>Session 3</b>
Mr Scales			
Ms Caney			
Mr Cohen			
Ms Kadwell	Complete	Complete	Complete
Ms Martin	Complete	Complete	Complete
Mr Walton			
Vacant			

## External Conferences

The following external conferences have been attended this year by Committee Members:

Member	Event	Date
Cllr Hunt	Secure Income & Infrastructure Investment for Pension Funds	April 22
	Link Investor Day	Feb 23
Cllr Condie	LGPS Live - Inflation is making headline news	June 22
	LGPS Live – Pitfalls of Governance	Sept 22
	Local Authority Pension Funds: Sustainable investments and other structural themes	Nov 22
	Local Authority Pension Fund Investment: Current Issues Update	Feb 23
Cllr Dennis	Bailie Gifford – Investing in the Anthropocene	Nov 22
Cllr Elkins	Bailie Gifford – Investing in the Anthropocene	Nov 22
	SPS – Local Authority Pension Fund Investment: Current Issues Update	Feb 23
Cllr Jupp	Bailie Gifford – Investing in the Anthropocene	Nov 22
Mr Kipling	LGPS Live – SAB Scheme Annual Report	May 22
	LGPS Live - Inflation is making headline news	June 22
	LGPS Live – Pitfalls of Governance	Sept 22
	Link Investor Day	Feb 23
	Institute and Faculty of Actuaries presentations (infrastructure investment, inflation, and pensions dashboards)	
	Barnett Waddingham - investment megatrends	
	Mercer - the 2022 actuarial valuation	
Mr Stretton	Link Investor Day	Feb 23
Cllr Urquhart	PLSA LGPS Conference	June 22
	Bailie Gifford – Investing in the Anthropocene	Nov 22
Mr Wilding	Strategic Investment Forum	Feb 23

## Internal Training

The Committee and Board received internal training on actuarial matters and the Committee received internal training on fund manager equity strategies and longevity training.

Committee and Board members were also invited to attend the RAAC Financial Statements Briefing which covered the Pension Fund accounts. Six Committee Members and five Board members attended the training.

Operator and Depositary training has also been provided to both Committee and Board. Nine Committee members and all Board members attended.

## Pensions Regulator Toolkit

Although this is a requirement for Board members, it is desirable that Committee members also complete the Toolkit to maintain parity. All Pension Advisory Board members, Mr. Stretton and Mr. Kipling have completed all Pension Regulator’s Toolkit modules.